

## AMI Assets - Build Metrics

*All data should be cumulative. Project data pertains to the assets or programs that are funded by the ARRA and Recipient Cost Share. System data should include both project data and any like assets or programs that are deployed in the entire service territory. The system value should be equal to or greater than the project value.*

### AMI End Points Installed

	Units	Project	System
End Points (meters) installed and operational	#		
Portion of customers with AMI: residential	#		
Portion of customers with AMI: commercial	#		
Portion of customers with AMI: industrial	#		

### Implemented Meter Features

	Units	Project	System
Reading interval for residential meters	minutes		
Reading interval for commercial meters	minutes		
Reading interval for industrial meters	minutes		
Remote Connect/Disconnect: is feature implemented?	yes/ no	<input type="checkbox"/>	<input type="checkbox"/>
Remote Connect/Disconnect: number of meters with feature implemented	#		
Outage Reporting: is feature implemented?	yes/ no	<input type="checkbox"/>	<input type="checkbox"/>
Outage Reporting: number of meters with feature implemented	#		
Power Quality Measurement: is feature implemented?	yes/ no	<input type="checkbox"/>	<input type="checkbox"/>
Power Quality Measurement: number of meters with feature implemented	#		
Tamper Detection: is feature implemented?	yes/ no	<input type="checkbox"/>	<input type="checkbox"/>
Tamper Detection: number of meters with feature implemented	#		
[Redacted]	yes/ no		
Other feature: number of meters with feature implemented	#		
[Redacted]	yes/ no		
Other feature: number of meters with feature implemented	#		
[Redacted]	yes/ no		

### Implemented Meter Features

Other feature: number of meters with feature implemented

Units	Project	System
#		

### Implemented Enterprise Integration

Billing System: is integration complete?

Customer Information System: is integration complete?

Outage Management System: is integration complete?

Distribution Management System: is integration complete?

Other Enterprise Systems: is integration complete?

Units	Project	System
yes/ no	<input type="checkbox"/>	<input type="checkbox"/>
yes/ no	<input type="checkbox"/>	<input type="checkbox"/>
yes/ no	<input type="checkbox"/>	<input type="checkbox"/>
yes/ no		<input type="checkbox"/>
yes/ no	<input type="checkbox"/>	<input type="checkbox"/>

### AMI System Descriptions

	Project	System
Backhaul Network		
Meter Communication Network		
Headend System		
Meter Data Management System		

Project			
Filing			
Period	Start:	End:	Submission Due Date:

**AMI System Descriptions**

	Project	System
Meter Data Analysis		

**AMI Enterprise Integration Descriptions**

	Project	System
Billing System		

**AMI Enterprise Integration Descriptions**

	Project	System
Customer Information System		
Outage Management System		
Distribution Management System		
Other Enterprise Systems		
Additional Project Descriptions		

**AMI Installed Costs**

	Units	Project Funded	Cost Share
Back Office Systems	\$		
Communications Equipment	\$		
AMI Smart Meters	\$		

<b>Project</b>			
<b>Filing</b>			
<b>Period</b>	<b>Start:</b>	<b>End:</b>	<b>Submission Due Date:</b>

**AMI Installed Costs**

Other Costs

**Units**

\$

**Project Funded**

**Cost Share**

Other Costs Description

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## Customer Systems Assets - Build Metrics

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### Implemented Customer Systems

In-Home display: devices installed

Direct Load Control Devices: devices installed

Programmable Communicating Thermostats: devices installed

Smart Appliances: devices installed

Energy Management Devices/Systems: devices installed


	Units	Project	System
#			
#			
#			
#			
#			
#			
#			
#			

### Web Portal

Web portal: Is portal in production?

Customers with access

Customers with active accounts

	Units	Project	System
yes/ no		<input type="checkbox"/>	<input type="checkbox"/>
#			
#			

### Customer System Descriptions

	Project	System
In-Home Displays		

Project			
Filing			
Period	Start:	End:	Submission Due Date:

**Customer System Descriptions**

	Project	System
Direct Load Control Devices		
Programmable Communicating Thermostats		
Smart Appliances		
Energy Mgmt Systems		
Web Portal		
Home Area Network		

Project			
Filing			
Period	Start:	End:	Submission Due Date:

**Customer System Descriptions**

	Project	System

Additional Project Descriptions

**Customer System Installed Costs**

	Units	Project Funded	Cost Share
Back Office Systems	\$		
Web Portals	\$		
In-Home Displays	\$		
Direct Load Control Devices	\$		
Smart Appliances	\$		
Programmable Communicating Thermostats	\$		
	\$		



Project			
Filing			
Period	Start:	End:	Submission Due Date:

Customer System Installed Costs

Other Costs

Other Cost Description

Units	Project Funded	Cost Share
\$		
\$		
\$		

## Pricing Programs - Build Metrics

*All data should be cumulative. Project data pertains to the assets or programs that are funded by the ARRA and Recipient Cost Share. System data should include both project data and any like assets or programs that are deployed in the entire service territory. The system value should be equal to or greater than the project value.*

Implemented Rate Plans	Units		Project	System
Flat Rate: is the pricing program available?	yes/	no		
Flat Rate: number of customers with access	#			
Flat Rate: number of customers enrolled	#			
Flat Rate with Critical Peak Pricing: is the pricing program available?	yes/	no		
Flat Rate with Critical Peak Pricing: number of customers with access	#			
Flat Rate with Critical Peak Pricing: number of customers enrolled	#			
Flat Rate with Peak-Time Rebate: is the pricing program available?	yes/	no		
Flat Rate with Peak-Time Rebate: number of customers with access	#			
Flat Rate with Peak-Time Rebate: number of customers enrolled	#			
Tiered Rate: is the pricing program available?	yes/	no		
Tiered Rate: number of customers with access	#			
Tiered Rate: number of customers enrolled	#			
Tiered Rate with Critical Peak Pricing: is the pricing program available?	yes/	no		
Tiered Rate with Critical Peak Pricing: number of customers with access	#			
Tiered Rate with Critical Peak Pricing: number of customers enrolled	#			
Tiered Rate with Peak-Time Rebate: is the pricing program available?	yes/	no		
Tiered Rate with Peak-Time Rebate: number of customers with access	#			
Tiered Rate with Peak-Time Rebate: number of customers enrolled	#			
Time of Use Rate: is the pricing program available?	yes/	no		<input type="checkbox"/>
Time of Use Rate: number of customers with access	#			

<b>Implemented Rate Plans</b>
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Implemented Rate Plans	Units	Project	System
Time of Use Rate: number of customers enrolled	#		
Time of Use Rate with Critical Peak Pricing: is the pricing program available?	yes/ no		
Time of Use Rate with Critical Peak Pricing: number of customers with access	#		
Time of Use Rate with Critical Peak Pricing: number of customers enrolled	#		
Time of Use Rate with Peak-Time Rebate: is the pricing program available?	yes/ no		
Time of Use Rate with Peak-Time Rebate: number of customers with access	#		
Time of Use Rate with Peak-Time Rebate: number of customers enrolled	#		
Real-time Pricing: is the pricing program available?	yes/ no		
Real-time Pricing: number of customers with access	#		
Real-time Pricing: number of customers enrolled	#		
Real-time Pricing with Critical Peak Pricing: is the pricing program available?	yes/ no		
Real-time Pricing with Critical Peak Pricing: number of customers with access	#		
Real-time Pricing with Critical Peak Pricing: number of customers enrolled	#		
Real-time Pricing with Peak-Time Rebate: is the pricing program available?	yes/ no		
Real-time Pricing with Peak-Time Rebate: number of customers with access	#		
Real-time Pricing with Peak-Time Rebate: number of customers enrolled	#		
Variable Peak Pricing: is the pricing program available?	yes/ no		
Variable Peak Pricing: number of customers with access	#		
Variable Peak Pricing: number of customers enrolled	#		
Pre-pay Pricing: is the pricing program available?	yes/ no		
Pre-pay Pricing: number of customers with access	#		
Pre-pay Pricing: number of customers enrolled	#		
Net Metering: is the pricing program available?	yes/ no		

<b>Project</b>			
<b>Filing</b>			
<b>Period</b>	<b>Start:</b>	<b>End:</b>	<b>Submission Due Date:</b>

### Implemented Rate Plans

	Units	Project	System
Net Metering: number of customers with access	#		
Net Metering: number of customers enrolled	#		
Other program available <input type="text"/>	yes/ no	<input type="checkbox"/>	<input type="checkbox"/>
Other programs: number of customers with access	#		
Other programs: number of customers enrolled	#		
Other program available <input type="text"/>	yes/ no	<input type="checkbox"/>	<input type="checkbox"/>
Other programs: number of customers with access	#		
Other programs: number of customers enrolled	#		
Other program available <input type="text"/>	yes/ no	<input type="checkbox"/>	<input type="checkbox"/>
Other programs: number of customers with access	#		
Other programs: number of customers enrolled	#		



### Rate Plan Descriptions

	Project	System
Flat Rate		
Flat Rate with Critical Peak Pricing		

Project			
Filing			
Period	Start:	End:	Submission Due Date:

**Rate Plan Descriptions**

	Project	System
Flat Rate with Peak Time Rebate		
Tiered Rate		
Tiered Rate with Critical Peak Pricing		
Tiered Rate with Peak Time Rebate		
Time of Use Rate		
Time of Use Rate with Critical Peak Pricing		

Project			
Filing			
Period	Start:	End:	Submission Due Date:

**Rate Plan Descriptions**

	Project	System
Time of Use Rate with Peak Time Rebate		
Real-Time Rate		
Real-time Rate with Critical Peak Pricing		
Real-time Rate with Peak Time Rebate		
Variable Peak Pricing		
Pre-paid Rate		

Project			
Filing			
Period	Start:	End:	Submission Due Date:

**Rate Plan Descriptions**

	Project	System
Net Metering Rate		
Other program		
Other program		
Other program		
Additional Project Descriptions		

Project			
Filing			
Period	Start:	End:	Submission Due Date: